

Pricing Term Sheet
Exxon Mobil Corporation

\$185,883,000 Floating Rate Notes due 2076

Issuer: Exxon Mobil Corporation (the “**Company**”)

Guarantor: ExxonMobil Holdings Corporation (the “**Parent Guarantor**”)

Security: Floating Rate Notes due 2076 (the “**Notes**”)

Trade Date: September 23, 2026

Settlement Date*: September 25, 2026 (T+2)

Denominations: \$1,000

Anticipated Ratings**: Aa2 (Moody’s Investors Service, Inc.)
AA- (S&P Global Ratings)

Guarantee: The Notes will be fully and unconditionally guaranteed by the Parent Guarantor on a senior unsecured basis and will rank equally with all other unsecured and unsubordinated guarantees and indebtedness of the Parent Guarantor.

Principal Amount: \$185,883,000

Maturity Date: September 25, 2076

Interest Rate and Interest Payment Dates: Floating rate based on Compounded SOFR (calculated as described in that certain preliminary prospectus supplement of the Company dated September 21, 2026), minus 0.450%, calculated quarterly, and payable on March 25, June 25, September 25 and December 25 of each year, beginning December 25, 2026.

Optional Redemption Provisions: On or after September 25, 2056, the Company may redeem the Notes at its option, in whole or in part, at any time and from time to time, upon not less than 10 nor more than 60 calendar days’ notice, at the following redemption prices (in each case, expressed as a percentage of the principal amount), if redeemed during the twelve-month periods beginning on September 25 as set forth below:

Twelve-Month Period Beginning On	Redemption Price
September 25, 2056	105.000%
September 25, 2057	104.500%
September 25, 2058	104.000%
September 25, 2059	103.500%

September 25, 2060	103.000%
September 25, 2061	102.500%
September 25, 2062	102.000%
September 25, 2063	101.500%
September 25, 2064	101.000%
September 25, 2065	100.500%
September 25, 2066	100.000%

and thereafter at 100.000% of the principal amount, in each case, together with any accrued and unpaid interest thereon to but excluding the redemption date.

Repayment at Option of Holder:

The Notes will be repayable at the option of any holder of the Notes, in whole or in part, on the repayment dates and at the repayment prices (in each case, expressed as a percentage of the principal amount) as set forth below:

Repayment Date	Repayment Price
September 25, 2027	98.000%
March 25, 2028	98.000%
September 25, 2028	98.000%
March 25, 2029	98.000%
September 25, 2029	98.000%
March 25, 2030	98.000%
September 25, 2030	98.000%
March 25, 2031	98.000%
September 25, 2031	98.000%
March 25, 2032	98.000%
September 25, 2032	99.000%
March 25, 2033	99.000%
September 25, 2033	99.000%
March 25, 2034	99.000%
September 25, 2034	99.000%
March 25, 2035	99.000%
September 25, 2035	99.000%
March 25, 2036	99.000%
September 25, 2036	99.000%
March 25, 2037	99.000%
September 25, 2037	100.000%

and on September 25 of every second year thereafter, through and including September 25, 2073, at 100.000% of the principal amount, in each case, together with any accrued and unpaid interest thereon to but excluding the repayment date.

Price to Public:

100.000%

CUSIP/ISIN:

30231G BT8 / US30231GBT85

Joint Book-Running Managers: RBC Capital Markets, LLC
Deutsche Bank Securities Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
UBS Securities LLC

- * **Note:** We expect that delivery of the Notes will be made to investors on or about September 25, 2026, which will be the second business day following the time of sale (this settlement cycle being referred to as “T+2”). Under Rule 15c6-1 under the Securities Exchange Act of 1934, trades in the secondary market generally are required to settle in one business day unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the Notes prior to one business day before delivery of the Notes hereunder will be required, by virtue of the fact that the Notes initially will settle in T+2, to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade the Notes prior to one business day before delivery of the Notes hereunder should consult their own advisors.
- ** **Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The Company and the Parent Guarantor have filed a registration statement (including a preliminary prospectus supplement and an accompanying prospectus) with the Securities and Exchange Commission (the “SEC”) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents that the Company and the Parent Guarantor have filed with the SEC, including the preliminary prospectus supplement, for more complete information about the Company and this offering. You may get these documents for free by visiting the SEC website at www.sec.gov. Alternatively, the Company, any underwriter or any dealer participating in the offering will arrange to send you the preliminary prospectus supplement and the accompanying prospectus if you request it by contacting: RBC Capital Markets, LLC toll-free at 1-866-375-6829; Deutsche Bank Securities Inc. toll-free at 1-800-503-4611; J.P. Morgan Securities LLC at 1-212-834-4533; Morgan Stanley & Co. LLC toll-free at 1-866-718-1649; or UBS Securities LLC toll-free at 1-833-481-0269.

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